

**RESOLUTION AUTHORIZING PUBLICATION
OF NOTICE OF INTENTION TO ISSUE
CERTIFICATES OF OBLIGATION**

THE STATE OF TEXAS

§

COUNTY OF LIBERTY

§

WHEREAS, the Commissioners Court of Liberty County, Texas (the "County") deems it advisable to give notice of intention to issue certificates of obligation to finance certain public works of the County, as hereinafter provided; and

WHEREAS, it is officially found and determined that the meeting at which this Resolution has been considered and acted upon was open to the public and public notice of the time, place and subject of said meeting was given, all as required by Chapter 551, Texas Government Code, as amended;

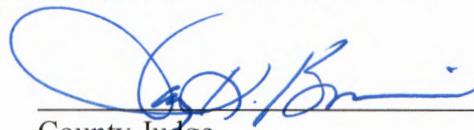
NOW, THEREFORE BE IT RESOLVED BY THE COMMISSIONERS COURT OF LIBERTY COUNTY, TEXAS:

Section 1. FORM OF NOTICE. Attached hereto and marked Exhibit "A" is a form of Notice of Intention to Issue Certificates of Obligation, the form and substance of which are hereby adopted and approved.

Section 2. PUBLICATION OF NOTICE. Said Notice shall be published, in substantially the form attached hereto, in a newspaper, as defined in Subchapter C of Chapter 2051, Texas Government Code, of general circulation in the County once a week for two consecutive weeks, the date of the first publication thereof to be at least forty-five (45) days prior to the date tentatively set for passage of the order authorizing the issuance of such certificates.

Section 3. POSTING OF NOTICE ON WEBSITE. Further, said Notice shall be posted, in substantially the form attached hereto, continuously on the County's website for at least forty-five (45) days prior to the date tentatively set for passage of the order authorizing the issuance of such certificates.

PASSED AND APPROVED THIS 27th DAY OF JANUARY 2026.



County Judge

ATTEST:



County Clerk and Ex-Officio
Clerk of the Commissioners
Court of Liberty County, Texas



Exhibit "A"

NOTICE OF INTENTION TO ISSUE
CERTIFICATES OF OBLIGATION

NOTICE IS HEREBY GIVEN that the Commissioners Court of Liberty County, Texas, will convene at 9:00 a.m. on the 24th day of March, 2026, at its regular meeting place thereof in the Liberty County Courthouse, 2nd Floor Courtroom, 1923 Sam Houston, Liberty, Texas, and, during such meeting, the Commissioners Court will consider passage of an order and take such other actions as may be deemed necessary to authorize the issuance of certificates of obligation (the "certificates") in an aggregate principal amount not to exceed \$110,000,000 for the purpose of: (1) constructing, furnishing, and equipping a new County Jail; (2) acquisition of real property to serve as a site for the aforementioned new County Jail; (3) professional services relating to the design, construction, and project management of the aforementioned new County Jail; and (4) the payment of professional services and costs of issuing the certificates. The certificates will be payable from the levy of an annual ad valorem tax, within the limitations prescribed by law, upon all taxable property within the County. The certificates are to be issued, and this notice is given, under and pursuant to the provisions of the Certificate of Obligation Act of 1971, as amended, Local Government Code Section 271.041, et seq.

As further required by Local Government Code Section 271.049(b)(4)-(6), the following additional information is provided:

- A. The current principal of all outstanding debt obligations of the County is \$22,085,000.
- B. The current combined principal and interest required to pay all outstanding debt obligations of the County on time and in full is \$27,730,863.
- C. The maximum principal amount of the certificates to be authorized is \$110,000,000.
- D. The estimated combined principal and interest required to pay the certificates to be authorized on time and in full is approximately \$207,142,033.
- E. The estimated interest rate for the certificates to be authorized is 4.575%.
- F. The maximum maturity date of the certificates to be authorized is August 1, 2056.

If before the date tentatively set for the authorization of the issuance of the certificates or if before the authorization, the County Clerk receives a petition signed by at least five percent of the qualified voters of the County protesting the issuance of the certificates, the County may not authorize the issuance of the certificates unless the issuance is approved at an election ordered, held, and conducted in the manner provided for bond elections under Chapter 1251, Government Code.

/s/ Jay Knight
County Judge
Liberty County, Texas